



Switzerland

Financial Markets Tax Expertise

Our service offerings cover a broad range of tax expertise relevant for financial market clients with a nexus to Switzerland.

Funds and Hedge Funds

- Planning of tax efficient structures for funds, hedge funds and single investor funds
- Investor tax reporting solutions for single funds and fund-of-funds

Financial Products

- Optimization strategies for withholding tax and stamp duty on financial products
- Analysis of and recommendation on preferable tax repatriation or exit techniques for domestic and foreign investors

Financial Engineering

- Group financing solutions such as advice on bond issuance, cash pooling, finance entity concepts
- Financial transaction consulting and tax reduction ideas

Compliance

- General tax compliance services for financial markets clients
- Active support on reclaim applications for local and foreign withholding taxes
- Preparing tax qualification documents such as US W8-BEN applications

Information Exchange

- Consulting and implementation guidance on OECD common reporting standard / Automatic Exchange of Information

Please contact us

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